



SOLUTIONS GROUP

SOLUTIONS GROUP (SOLU.PK) is a leading provider of Managed Engineering Services. The Company seamlessly integrates its regional design centers in North America and Europe with its lower cost off-shore engineering locations. As a result Solutions Group's customers enjoy a significantly reduced product development cost and time to market.

Investment Highlights

Immediate Revenue Generation: The Company completed Q1 2009 with sales of \$622,000 and Pre-Tax Income of 2%. The sales pipeline for the balance of the year continues to grow with new customer additions and royalty partnerships.

Large Industry with Favorable Market Dynamics: The Company competes in a dynamic global market and includes all products with electronics content. Solutions Group's offerings are well placed to support any company that is considering alternatives to reduce their Time-To-Market and Cost-To Market.

Impressive Client List: SGI's rapidly expanding customer base includes many premier Fortune 500 customers such as Agilent, Freescale and Qualcomm. The Company's customer base is very diverse as its services are also well positioned for small to mid-range OEMs and early stage venture funded companies.

Unique Value Propositions: Solutions Group business model provides its customers with the luxury of local project management with the benefits of Off-Shore pricing.

Multi-Tiered Valuation: Revenue growth includes Managed Engineering Services, Royalty Partnerships and Commercialization of Company Owned Intellectual Property.

Experienced and Motivated Management Team: The management team has extensive experience in the electronics outsourcing industry and a razor focus on the execution of the Company's plans.

Executive Summary

Solutions Group (SGI) is a U.S. based provider of Managed Engineering Services to Fortune 500 companies and other providers of electronic products. After viewing the implementation of the outsourcing of electronics manufacturing over the last several decades, the Company embarked on a vision that has placed it in a very unique position. SGI has built up a core of engineering talent in Romania and Mexico with key design capabilities including electrical engineering, component engineering, printed circuit board design, mechanical design and software development. These centers are seamlessly integrated with SGI's local design centers that work closely with the customer at the time of project launch through completion. This affords the customer the comfort of working on their own time zone with SGI project managers that then develop a good working relationship and strong knowledge of the customer's internal operations. This type of model allows customers to reduce their internal design rates that can exceed \$200 per hour to a blended rate as low as \$35 per hour.

SGI's business model is highly scalable in that as the Company increases in size, a greater amount of revenue goes directly to the bottom line. The Company currently employs 65+ people of which a majority is directly involved in revenue generating activities while the balance are tasked with the administration of the Company.

Solutions Group's three pronged approach to company growth and increase in shareholder value leverages the many different aspects of the company including a wide range of engineering services, a global footprint and company owned intellectual property. These are as follows:

Managed Engineering Services-These solutions directly support customer requirements with individual components of the product design process including Electrical Engineering, Mechanical Engineering, Software Development, Printed Circuit Board Design ...etc. This service is initiated when a customer issues a Statement of Work (SOW) that defines the high level functional requirements of the finished product. SGI converts the SOW into a final product design and the associated materials the customer requires to manufacture the product.



Partnerships: On a selective basis, SGI will enter into exclusive development partnerships with leading OEMs. In exchange for design and development services, SGI will be compensated for its efforts directly and through sales royalty program. During Q1 2009, SGI announced a partnership with ZF Micro Solutions which is a leading provider of x86 based solutions. The Company currently has several other partnerships under negotiation it expects to announce throughout 2009.

Intellectual Property Development and Commercialization: Through its own internal activities and external customer partnerships, SGI will acquire portions or all of select intellectual property that in turn will be fully commercialized into final products. These activities will create further opportunities for increased profitability and increased company valuation. SGI's first project in IP commercialization is through a 30% equity stake in Romania based iDrive which is a provider of next generation professional event data recording systems for vehicle protection. Current plans call for iDrive units to begin shipping by late Q4 of 2009.

The Market

Solutions Group market is global and includes any companies that have some electronic content in their final product. These companies continue to seek new methods of reducing both the Time-To-Market and Cost-To-Market while still achieving the feature specifications and unit costs of the final product. SGI's customer profile includes the following:

Fortune 500 Companies: SGI's customer base currently consists of many premier Fortune 500 customers including Agilent, Freescale and Qualcomm. These types of customers typically issue long term agreements for design work and in some cases request SGI to absorb some of their internal engineering groups.

Small to Mid-Range OEMs: SGI will support these customer types with product design support to individual purchase orders with well defined billable milestones.

Early Stage Venture Funded Companies: SGI will establish the business relationship directly with the customer along with their investors. SGI's solutions will allow these companies to focus their investment on intellectual property development and

marketing and sales while acting as an extension of their product development group.

Other Design/Contract Manufacturing

Companies: Because SGI only provides design services, it is a very good candidate to partner with other EMS companies to backfill any of their design needs. SGI is currently in discussions with several Tier 1 and 2 EMS companies to form a design partnership.

Unique Position

SGI is in a very unique and defensible position that is a culmination of a vision first established many years ago. Based on the trends of outsourcing electronics assembly of the past several decades, the Company Founders believed at some point the same trend would occur with product design. As a result, the Company established a well trained team of engineers in both Romania and Mexico that could handle all complex engineering tasks. The Company also invested in a robust internal project management infrastructure that allows for the online tracking of all development projects. This type of business model integrated with local project managers at domestic design centers provides customers the best of all possibilities. They are able to reduce their design costs with competent offshore and near-shore engineering groups while still working with SGI's local project managers to address project launch and oversight. The end result is that most customers enjoy 30%+ design savings while still attaining all other product road map objectives.

Go-To-Market Plan

SGI relies on a combination of direct sales blended with regional commissioned sales representation and web based marketing. The customer targets are any company that has electronics content in their final product. The typical contact point into the customer is at the senior engineering manager level or higher where product development budgets reside and there is always a constant concern regarding cost reductions and budget management.

The Competition

The primary competition internationally includes computer automated development tool suppliers such as Cadence and Mentor. Many of these companies use their own staff to help offset internal development costs by offering some type of design services. However this is not the core focus of their business as they primarily develop and license design software and other design tools. On a regional basis



there are smaller companies that will offer some form of design support on a contract basis. However these companies use local resources at domestic rates and thus are not cost competitive. There are also several contract electronic manufacturers who offer design service and support to their customers. But this is only offered in those cases where there is a manufacturing component of the deal and they typically do not offer design on a standalone basis.

Capital Structure

The company is traded on the OTCQX marketplace; SOLU.PK. In December 2008, Solutions Group Inc. completed a reverse merger into Asset Capital Group (ACGU) and renamed it Solutions Group, Inc. This new entity became a non reporting public company and the prior Solutions Group Inc was merged out of existence.

The Company has authorized 500,000,000 of Common Shares of which 305,600,000 are outstanding. There are also 10,000,000 of Preferred Shares of which 0 shares are outstanding. There currently are 426 shareholders of which 6 are considered Insiders.

The Company currently has open a Regulation D in which qualified private investors and hedge funds can purchase up to 1,000,000 shares. For a limited time, the Company is offering qualified investors the ability to purchase certain blocks of shares at a discount to the current stock price.

Capital Requirements and Use of Capital

The Company is seeking to address its short term working capital and near term growth capital requirements to execute on the 2009/2010 operating plans. The Company is seeking to raise \$250,000 during Q2 2009 to address its working capital requirements and an additional \$750,000 by the end of Q3 2009. These amounts are to be used to directly support the financial forecast based on the current economic environment. The Company also desires to establish discussions with other financial partners to discuss long term growth plans which include IP commercialization opportunities.

The End Game

The current legal structure of Solutions Group affords its investors the opportunity to monetize their

investment through the public equity market. SGI has already launched a public relations campaign to increase the public's visibility and knowledge of the stock. However, investors will also have other opportunities for a return on their investment. This includes, but is not limited to, the sale of the Company's own Intellectual Property and at some point the possible acquisition by a strategic buyer that desires to capture both the customer base and global footprint of the Company.

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